



Management Information

Providing timely, detailed and comprehensive information and metrics around your business

Organisations rely heavily on information in today's marketplace. To have a detailed and timely understanding of your business at an aggregate and detailed level is no longer a luxury it is a requirement.

We can provide a range of solutions that fit with your requirements, ranging from a secure desktop application, with a wide range of pre-defined reports covering both operational and sales and marketing categories of report, right through to open access to the underlying data tables.

With data updated and uploaded after each end of day cycle for the core reporting products, and with intra-day information also available in a number of key areas, you can be assured that your information is timely.

Our management information solution incorporates a powerful automated production, archival and distribution engine that allows reports to be created using your specific requirements, automatically archived and then distributed via a number of methods.

Each report is supported by a flexible level of selection criteria and analysis at both the aggregate and detailed levels. Report content can be downloaded into a spreadsheet format for further manipulation. The application presents the report directly to the user's screen, avoiding the need to submit reports to run overnight. Users can review reports on-screen, and using standard Microsoft features, print to local network printers, print multiple copies or just print specific pages.

For organisations requiring even more advanced business intelligence needs, we also provide access to the underlying data tables, either on a hosted server basis, or to populate your own internal data warehouse solution.

This approach allows users to create reports and summarise the data elements using a wide range of reporting toolsets typically based around SQL selection.

We continue to evolve our management information solutions and now provide an 'Aggregated Data Repository' (ADR) which is a near real time data warehouse that sits over multiple platforms and product lines. It can provide a consolidated view over products such as equities, funds, pensions and deposit accounts regardless of the underlying recordkeeping system.

at a glance

- Range of management information solutions
- Canned reporting solution with over 500 reports
- Flexible overnight production and archiving
- Preview reports on screen
- Access to underlying data for analysis
- Allowing integration with in-house data-marts

