



Internet

Investor, advisor and distributor servicing on a real-time basis making superior customer service a reality

The internet is becoming the tool of choice for more and more organisations and Individuals. As experience of online banking and other financial services is gained all parties now look at the provision of internet front ends as a standard offering.

We offer a range of solutions designed for each of the three key segments of the market; Investors, Advisors and Distributors.

Investor Solution **Investor**online

Either using our own dynamic and branded screens or our API sets to leverage your own internal internet solutions we can provide enquiry, dealing and account maintenance processing full straight through to our record keeping platform for a full range of investment products and wrappers ranging from unit trusts to defined group personal pensions.

Advisor Solution **Advisor**online

Adopting the same approach as investors, you can use our screens with your own brand or leverage our API sets. In addition to providing trading and enquiry processing our advisor solutions also provide a comprehensive management information and reporting solution for advisors. Our solution allows advisors to create on-the-fly reports that can be reviewed on screen and downloaded to use in products such as Excel.

Distributor Solution **Distributor**online

We have taken our distributor solution one step further and allow distributors and advisor organisations to access information via an IFDS web portal that crosses over 20 of our client participant companies. Be it intra-day dealing confirmations that remove the need for contract notes, detailed reconciliation reports, or advance notification of distribution information, our solution delivers timely and consistent information that organisations can extract and upload into their own back office systems.

Whatever your internet requirement, you can be sure that we have the right solution.

at a glance

- Solutions for distributors, investors and advisors
- 24 hour a day access, 365 days a year
- Dynamic pages reflecting your brand or API access
- Enquiry, dealing and maintenance
- Data downloads for advisors and distributors

